

5010: Taking Electronic Billing and Electronic Data Interchange (EDI) to the Next Level



CMS Resources	Website
Versions 5010 and D.0 This website contains background, regulatory, educational, and implementation information.	http://www.cms.gov/Versions5010andD0
Medicare Fee-for-Service (FFS) 5010 – D.0 Health Insurance Portability and Accountability Act (HIPAA) EDI standards, comparisons, and the Medicare FFS Companion Guide (coming soon) are available on this website.	http://www.cms.gov/MFFS5010D0
Transaction and Code Sets Standards Electronic transaction and code sets standards and information can be downloaded from this website.	http://www.cms.gov/TransactionCodeSetsStandards
Electronic Billing & EDI Transactions Help Lines Part A and B EDI Help lines are available on this website.	http://www.cms.gov/ElectronicBillingEDITrans
HIPAA Eligibility Transaction System (HETS) Help (270/271) The HETS Help website is available to provide technical system support to CMS business partners.	http://www.cms.gov/HETSHelp
Additional Resources	Website
The Accredited Standards Committee (ASC) An online website for ASC X12 Implementation Guides and resources.	http://www.x12.org
ASC X12 Interpretations Portal This portal provides access to information about existing versions of ASC X12N Implementation Guides and ASC X12 Technical Report Type 3 (TR3).	http://www.x12n.org/portal
NCPDP (Version D.0) Pharmacy data interchange standards, resources, and educational information are available on this website.	http://www.ncdp.org
Designated Standard Maintenance Organizations (DSMO) Access to the DSMO Transaction Change Request System and publications are available on this website.	http://www.hipaa-dsmo.org
Washington Publishing Company (WPC) Change Description Guides This website provides page summary examples and information about the Change Description Guides.	http://www.wpc-edi.com/chm_005010

Steps to Prepare for Transition

1. Initial Actions

- Contact your software vendor(s).
 - Does your license include regulation updates?
 - Will the upgrade include the 999 and 277CA?
 - Will the upgrade include a “readable” error report produced from the 999 and 277CA transactions?
- Purchase relevant transaction Implementation Guides (i.e., TR3s).

2. System Analysis

- Evaluate the impact to your practice and begin planning for training and transition.
- Consider the impact this may have on patient registration, billing, appointment scheduling, claims reconciliation, etc.

3. Testing (January 1, 2011 through December 31, 2011)

- Direct submitters to contact the Medicare Administrative Contractor (MAC) Help Desk to coordinate testing procedures.
- All others contact your respective third party vendors for their testing process.

4. Production (Must be compliant on January 1, 2012)

- Contact your vendor(s) to ensure that each vendor product has been approved for production.



This reference card was prepared as a service to the public and is not intended to grant rights or impose obligations. This reference card may contain references or links to statutes, regulations, or other policy materials. The information provided is only intended to be a general summary. It is not intended to take the place of either the written law or regulations. We encourage readers to review the specific statutes, regulations, and other interpretive materials for a full and accurate statement of their contents.

August 2010 ICN 904284

Timeline for the Implementation of Versions 5010 and D.0

2009

January 16:

- Final rule published

March 17:

- Rule in effect
- Conduct internal analysis

2010

January 1:

- Begin internal testing (Level I)

2011

January 1:

- Begin testing with trading partners (Level II)
- Begin accepting new 5010/D.0 versions; 4010A1/5.1 continues

December:

- Complete partner testing and dual process

2012

January 1:

- Cut-off date for 4010A1/5.1 transactions
- Full compliance